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| logo-mortgage-pre-qual.png | | | | | | | | | | | | | | | | | | | | | | | | |  | | | BP FEDERAL CREDIT UNION  P.O. BOX 941749 : HOUSTON, TX 77094-8749  Pam Henry Direct Line: 281-966-6052  Pam Henry Email: [pamh@bpfcu.org](mailto:pamh@bpfcu.org) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| **MORTGAGE PRE-QUALIFICATION WORKSHEET** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| **BORROWER INFORMATION** | | | | | | | | | | | | | | | | | | | | | | | | |  | | | **CO-BORROWER INFORMATION** | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Name: |  | | | | | | | | | | | | | | | | | | | | | | | | |  | | | Name: | | | |  | | | | | | | | | | | | | | | | | | | | | | | |
| SSN# |  | | | | | | | | | | | | | DOB: | | | | |  | | | | | | |  | | | SSN# | | | |  | | | | | | | | | | | | | DOB: | | | | |  | | | | | |
| Hm #: |  | | | | | | | | | Marital Status | | | | | | | | |  | | | | | | |  | | | Hm #: | | | |  | | | | | | | | | Marital Status | | | | | | | | |  | | | | | |
| Cell #: |  | | | | | | | | | | | | | | | | | | | | | | | | |  | | | Cell #: | | | |  | | | | | | | | | | | | | | | | | | | | | | | |
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| **BORROWER SURVEY INFORMATION** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| Loan Program: | | |  | | 30 yr Fixed | | | | | | |  | 15 yr Fixed | | | | | | | |  | | Arm 1,3,5,7 year | | | | | | | | | | | | | |  | FHA | | |  | | VA |  | | | Conv | | | | | |  | USDA | | |
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|  | | |  | | Primary Residence | | | | | | | | | | |  | | Secondary Residence | | | | | | | | | | | | | |  | Investment/Rental | | | | | | | | | | | | | | | | | | | | | | | |
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| Sale Price: | | $ | | | | | | | | | | | | | | | | | | | | Down Payment Amount: | | | | | | | | | | | | | | $ | | | | | | | | | | | | | | | | | | | | |
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| Refinance: | | Property Value: | | | | | | | | | $ | | | | | | | | | | | Loan Balance: | | | | | | | | | $ | | | | | | | | Previous Cash Out | | | | | | | | | | $ | | | | | | | |
| Refinance Purpose: | | | | | | | |  | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Additional Comments: | | | | | | | |  | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| **BORROWER INFORMATION** | | | | | | | | | | | | | | | | | | | | | | | | |  | | | **CO-BORROWER INFORMATION** | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| Residential History | | | | | | | | | | | | | | | | | | | | | | | | | |  | | | Residential History | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Current Physical Address: | | | | | | | | |  | | | | | | | | | | | | | | | | |  | | | Current Physical Address: | | | | | | | | | | | | |  | | | | | | | | | | | | | | |
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| No. of Yrs: | |  | | | | | | Current Pmt: | | | | | | |  | | | | | | | | | | |  | | | No. of Yrs: | | | | | |  | | | | | Current Pmt: | | | | | | | |  | | | | | | | | |
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| Employment History | | | | | | | | | | | | | | | | | | | | | | | | | |  | | | Employment History | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Employer Name: | | | |  | | | | | | | | | | | | | | | | | | | | | |  | | | Employer Name: | | | | | | | | |  | | | | | | | | | | | | | | | | | | |
| Occupation/Title: | | | |  | | | | | | | | | | | | | | | | | | | | | |  | | | Occupation/Title: | | | | | | | | |  | | | | | | | | | | | | | | | | | | |
| Employer Phone: | | | |  | | | | | | | | | | | | | | | | | | | | | |  | | | Employer Phone: | | | | | | | | |  | | | | | | | | | | | | | | | | | | |
| No. of Yrs w/firm: | | | |  | | | | | | # of Yrs in line of wk: | | | | | | | | | | | | |  | | |  | | | No. of Yrs w/firm: | | | | | | | | |  | | | | # of Yrs in line of wk: | | | | | | | | | | | | |  | |
| Salary-M/H: | | | |  | | | | | | | | | | | | | | | | | | | | | |  | | | Salary-M/H: | | | | | | | | |  | | | | | | | | | | | | | | | | | | |
| Second Job: | | | |  | | | | | | | | | | | | | | | | | | | | | |  | | | Second Job: | | | | | | | | |  | | | | | | | | | | | | | | | | | | |
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| Assets | | | | | | | | | | | | | | | | | | | | | | | | | |  | | | Assets | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Checking: | | | | | |  | | | | | | | | | | | | | | | | | | | |  | | | Checking: | | | | | | | | | |  | | | | | | | | | | | | | | | | | |
| Savings: | | | | | |  | | | | | | | | | | | | | | | | | | | |  | | | Savings: | | | | | | | | | |  | | | | | | | | | | | | | | | | | |
| 401K/Retirement: | | | | | |  | | | | | | | | | | | | | | | | | | | |  | | | 401K/Retirement: | | | | | | | | | |  | | | | | | | | | | | | | | | | | |
| Investment Balance: | | | | | |  | | | | | | | | | | | | | | | | | | | |  | | | Investment Balance: | | | | | | | | | |  | | | | | | | | | | | | | | | | | |
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| Declarations | | | | | | | | | | | | | | |  | | Borrower | | | | | | | | | |  | | | Declarations | | | | | | | | | | | | | | | | | |  | | Co-Borrower | | | | | | | |
| BK or Foreclosure Past 7 Yrs? | | | | | | | | | | | | | | |  | | Yes | | | | | | | No | | |  | | | BK or Foreclosure Past 7 Yrs? | | | | | | | | | | | | | | | | | |  | | Yes | | | | | | No | |
| Outstanding Tax Liens or Judgments? | | | | | | | | | | | | | | |  | | Yes | | | | | | | No | | |  | | | Outstanding Tax Liens or Judgments? | | | | | | | | | | | | | | | | | |  | | Yes | | | | | | No | |
| Alimony/Child Support (Paid/Rec’d) | | | | | | | | | | | | | | |  | | Yes | | | | | | | No | | |  | | | Alimony/Child Support (Paid/Rec’d) | | | | | | | | | | | | | | | | | |  | | Yes | | | | | | No | |
| Do you currently own a home? | | | | | | | | | | | | | | |  | | Yes | | | | | | | No | | |  | | | Do you currently own a home? | | | | | | | | | | | | | | | | | |  | | Yes | | | | | | No | |
| Are you a US Citizen? | | | | | | | | | | | | | | |  | | Yes | | | | | | | No | | |  | | | Are you a US Citizen? | | | | | | | | | | | | | | | | | |  | | Yes | | | | | | No | |
| Are you a Permanent Resident Alien? | | | | | | | | | | | | | | |  | | Yes | | | | | | | No | | |  | | | Are you a Permanent Resident Alien? | | | | | | | | | | | | | | | | | |  | | Yes | | | | | | No | |
| I/WE HEREBY GIVE OUR CONSENT TO HAVE THE BP FEDERAL CREDIT UNION OR ANY CREDIT REPORTING BUREAU WHICH THEY MAY DESIGNATE TO OBTAIN ANY OR ALL INFORMATION CONCERNING OUR EMPLOYMENT, CHECKING AND/OR SAVINGS ACCOUNTS, OBLIGATIONS, AND ALL OTHER CEDIT MATTERS WHICH THEY MAY REQUIRE IN CONNECTION WITH OUR REQUEST FOR A FINANCING THIS FORM MAY BE REPRODUCED OR PHOTOCOPIED AND A COPY SHALL BE A EFFECTIVE A CONSENT AS THE ORIFINAL WHICH WE SIGNED.  I/WE UNDERSTAND THAT FILLING OUT THIS MORTGAGE PRE-QUALIFICATION WORKSHEET IS A VERBAL QULAIFICATION, NOT TO BE UNDERSTOOD AS A PRE-APPROVAL. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| Borrower Signature | | | | | | | | | | | | | | | | | | | | Date | | | | | | |  | | Co-Borrower Signature | | | | | | | | | | | | | | | | | | | | | | | Date | | | | |