



MORTGAGE PRE-QUALIFICATION

BORROWER INFORMATION

CO-BORROWER INFORMATION

Name:	Name:
SSN#: _____ DOB: _____	SSN#: _____ DOB: _____
Cell #: _____	Cell #: _____
Home #: _____	Home #: _____
Marital Status: _____	Marital Status: _____
Email: _____	Email: _____

RESIDENTIAL HISTORY

Current Physical Address: _____	Current Physical Address: _____
Number of Years: _____	Number of Years: _____
Current Payment: \$ _____	Current Payment: \$ _____
Own Rent	Own Rent

EMPLOYMENT HISTORY

Self-Employed: Yes No Company / Employer: _____ Occupation / Title: _____ Office / Work #: _____ Years with Company: _____ Years in Position: _____ Monthly Salary (Gross): \$ _____ Secondary Employment: \$ _____ Monthly Salary (Gross): \$ _____	Self-Employed: Yes No Company / Employer: _____ Occupation / Title: _____ Office / Work #: _____ Years with Company: _____ Years in Position: _____ Monthly Salary (Gross): \$ _____ Secondary Employment: \$ _____ Monthly Salary (Gross): \$ _____
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ASSETS

Checking: \$ _____ Savings: \$ _____ Investments: \$ _____ 401k / Retirement: \$ _____ Other: \$ _____	Checking: \$ _____ Savings: \$ _____ Investments: \$ _____ 401k / Retirement: \$ _____ Other: \$ _____
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BORROWER LOAN INFORMATION

PURCHASE OR REFINANCE

Fixed Rate Term:	30 year	20 year	15 year	10 year	
Residence Type: Credit	Primary	Secondary	Investment/Rental		
Check:	Hard Pull				
Loan Type:	Conventional	FHA (Fed. Housing Admin)		Sale Price \$: _____	
				Down Payment \$: _____	

PURCHASE OR REFINANCE COMMENTS

Subject Property Address: _____	Current Property Value \$: _____
_____	Current Loan Balance \$: _____
_____	Previous Cash Out: _____
_____	Previous Cash Out Year: _____
Cash Back Amount: _____	
Purpose of Refinance: _____	
Additional Comments: _____	

