



MORTGAGE PRE-QUALIFICATION

BORROWER INFORMATION

CO-BORROWER INFORMATION

Name:	Name:
SSN#:	SSN#:
DOB:	DOB:
Cell #:	Cell #:
Home #:	Home #:
Marital Status:	Marital Status:
Email:	Email:
RESIDENTIAL HISTORY	RESIDENTIAL HISTORY
Current Physical Address:	Current Physical Address:
Number of Years:	Number of Years:
Current Payment: \$	Current Payment: \$
Own Rent	Own Rent
EMPLOYMENT HISTORY	EMPLOYMENT HISTORY
Self-Employed: Yes No	Self-Employed: Yes No
Company / Employer:	Company / Employer:
Occupation / Title:	Occupation / Title:
Office / Work #:	Office / Work #:
Years with Company:	Years with Company:
Years in Position:	Years in Position:
Monthly Salary (Gross): \$	Monthly Salary (Gross): \$
Secondary Employment: \$	Secondary Employment: \$
Monthly Salary (Gross): \$	Monthly Salary (Gross): \$
ASSETS	ASSETS
Checking: \$	Checking: \$
Savings: \$	Savings: \$
Investments: \$	Investments: \$
401k / Retirement: \$	401k / Retirement: \$
Other: \$	Other: \$
BORROWER LOAN INFORMATION	
PURCHASE OR REFINANCE	
Fixed Rate Term:	30 year 20 year 15 year 10 year
Residence Type: Credit	Primary Secondary Investment/Rental
Check:	Hard Pull
Loan Type:	Conventional FHA (Fed. Housing Admin)
Sale Price \$:	
Down Payment\$:	
PURCHASE OR REFINANCE COMMENTS	
Subject Property Address:	Current Property Value\$:
	Current Loan Balance\$:
	Previous Cash Out:
	Previous Cash Out Year
Cash Back Amount:	
Purpose of Refinance:	
Additional Comments:	

HOME EQUITY / HOME IMPROVEMENT

Subject Property Address: _____ Current
 _____ Property Value\$: _____
 _____ Current Loan
 _____ Balance\$: _____
 _____ Previous Cash
 _____ Out: _____

 Cash Back Amount: \$ _____ Previous Cash out / Equity Year: _____
 Purpose of Refinance: _____
 Additional Comments: _____
 Terms ☐ 5 year ☐ 10 year ☐ 15 year ☐ 20 year

VACANT LAND / LOT

Subject Property Address: _____ Current Value\$: _____
 _____ Current Loan
 _____ Balance\$: _____
 _____ Previous Cash Out: _____

 Cash Back Amount: \$ _____
 Purchase or Refinance: ☐ Purchase ☐ Refinance
 Additional Comments: _____
 Terms ☐ 5 year ☐ 10 year ☐ 15 year ☐ 20 year

 _____ Sales Price\$: _____
 _____ Down Payment\$: _____

BORROWER QUESTIONNAIRE

DECLARATIONS

Bankruptcy or Foreclosure in Yes No
 Past 7 Years:
 Outstanding Tax Liens or Yes No
 Judgements:
 Alimony and/or Child Support Yes No
 (Paid/Rec'd):
 Are you a US Citizen: Yes No
 Are you a Permanent Resident Yes No
 Alien:

DECLARATIONS

Bankruptcy or Foreclosure in Yes No
 Past 7 Years:
 Outstanding Tax Liens or Yes No
 Judgements:
 Alimony and/or Child Support Yes No
 (Paid/Rec'd):
 Are you a US Citizen: Yes No
 Are you a Permanent Resident Yes No
 Alien:

Borrower Signature

Date

Co-Borrower Signature

Date

I/We affirm that all information in this document is true and accurate to the best of my/our ability and do hereby give our consent BP Federal Credit Union (BPFUCU) and/or any Credit Reporting Bureau BPFUCU may designate to obtain any and/or all information concerning my/our employment, financial accounts, obligations, and any/all credit matters named herein in connection with our application for the mortgage loan and/or refinancing described above.

Further, I/we do understand that this form is for a pre-qualification only, and is in no way a pre-approval, approval, or guarantee of acceptance of application, nor approval of funding.