



# MORTGAGE PRE-QUALIFICATION

| BORROWER INFORMATION  | CO-BORROWER INFORMATION   |
|---|---|
| Name: _____<br>SSN#: _____ DOB: _____<br>Cell #: _____<br>Home #: _____<br>Marital Status: _____<br>Email: _____  | Name: _____<br>SSN#: _____ DOB: _____<br>Cell #: _____<br>Home #: _____<br>Marital Status: _____<br>Email: _____  |
| RESIDENTIAL HISTORY   | RESIDENTIAL HISTORY   |
| Current Physical Address: _____<br>Number of Years: _____ Current Payment: \$ _____<br><div style="text-align: right; margin-right: 50px;">Own      Rent</div>  | Current Physical Address: _____<br>Number of Years: _____ Current Payment: \$ _____<br><div style="text-align: right; margin-right: 50px;">Own      Rent</div>  |
| EMPLOYMENT HISTORY  | EMPLOYMENT HISTORY  |
| Self-Employed:      Yes      No<br>Company / Employer: _____<br>Occupation / Title: _____<br>Office / Work #: _____<br>Years with Company: _____ Years in Position: _____<br>Monthly Salary (Gross): \$ _____<br>Secondary Employment: _____<br>Monthly Salary (Gross): \$ _____      | Self-Employed:      Yes      No<br>Company / Employer: _____<br>Occupation / Title: _____<br>Office / Work #: _____<br>Years with Company: _____ Years in Position: _____<br>Monthly Salary (Gross): \$ _____<br>Secondary Employment: _____<br>Monthly Salary (Gross): \$ _____      |
| ASSETS  | ASSETS  |
| Checking: \$ _____<br>Savings: \$ _____<br>Investments: \$ _____<br>401k / Retirement: \$ _____<br>Other \$ _____   | Checking: \$ _____<br>Savings: \$ _____<br>Investments: \$ _____<br>401k / Retirement: \$ _____<br>Other \$ _____   |
| DECLARATIONS  | DECLARATIONS  |
| Bankruptcy or Foreclosure in Past 7 Years:      Yes      No<br>Outstanding Tax Liens or Judgements:      Yes      No<br>Alimony and/or Child Support (Paid/Rec'd):      Yes      No<br>Are you a US Citizen:      Yes      No<br>Are you a Permanent Resident Alien:      Yes      No | Bankruptcy or Foreclosure in Past 7 Years:      Yes      No<br>Outstanding Tax Liens or Judgements:      Yes      No<br>Alimony and/or Child Support (Paid/Rec'd):      Yes      No<br>Are you a US Citizen:      Yes      No<br>Are you a Permanent Resident Alien:      Yes      No |
| BORROWER SURVEY INFORMATION   |   |
| LOAN  |   |
| Fixed Rate Term:      30 Year      20 Year      15 Year<br>Residence Type:      Primary      Secondary      Investment/Rental<br>Credit Check:      Hard Pull      Soft Pull  | Loan Type:      Conventional      Vacant Land / Lot<br>FHA (Fed. Housing Admin)<br>Sale Price: \$ _____<br>Down Payment: \$ _____   |
| REFINANCE   |   |
| Subject Property Address: _____<br>Cash Back Amount: \$ _____<br>Purpose of Refinance: _____<br>Additional Comments: _____  | Current Property Value: \$ _____<br>Current Loan Balance: \$ _____<br>Previous Cash Out: \$ _____   |

I/We affirm that all information in this document is true and accurate to the best of my/our ability and do hereby give our consent for BP Federal Credit Union (BPFUCU) and/or any Credit Reporting Bureau BPFUCU may designate to obtain any and/or all information concerning my/our employment, financial accounts, obligations, and any/all credit matters named herein in connection with our application for the mortgage loan and/or refinancing described above.

Further, I/we do understand that this form is for a pre-qualification only, and is in no way a pre-approval, approval, or guarantee of acceptance of application, nor approval of funding.

Borrower Signature

Date

Co-Borrower Signature

Date